

إتمام الطرح العام لثروة كابيتال القابضة بنجاح وتغطية الإكتتاب بأكثر من ٣٠ مرة وبدء التداول في ١٥ أكتوبر تحت رمز **SRWA.CA**

القاهرة في ١١ أكتوبر ٢٠١٨

أعلنت اليوم شركة ثروة كابيتال القابضة للإستثمارات المالية ش.م.م. ("ثروة كابيتال" أو "الشركة")، الشركة الرائدة في الحلول والخدمات التمويلية في مصر، عن غلق باب الإكتتاب في شريحة الطرح العام والمكون من ٢٩,٥١٧,٠٧٣ سهم من أسهم رأس مال الشركة.

وقد لاقى الطرح العام إقبال قوي من قبل المستثمرين، حيث بلغ حجم الطلب نحو ٦,٥ مليار جنيه مصري و بالتالي وصلت تغطية الطرح العام إلى ٣٠,٠٦ مرة وذلك عن طريق طلبات شراء من أكثر من ٢,٣٠٠ مستثمر.

ومن المقرر أن يبدأ التداول إعتباراً من يوم الإثنين الموافق ١٥ أكتوبر ٢٠١٨ تحت رمز **SRWA.CA** عقب موافقة البورصة المصرية. ويخضع الطرح العام إلى حساب دعم إستقرار سعر السهم والمخصص للمشاركين في الطرح العام خلال فترة مدتها شهر من تاريخ بدء التداول كما هو وارد بنشرة الطرح.

علماً بأنه تم تنفيذ عملية الطرح على شريحتين: الشريحة الأولى طرحت للإكتتاب العام للجمهور من الأفراد الطبيعيين والإعتباريين لعدد ٢٩,٥١٧,٠٧٣ سهم تمثل نسبة ١٠٪ من عدد الأسهم المطروحة للبيع، والشريحة الثانية طرح خاص للمستثمرين من المؤسسات المالية والأفراد ذوي الملاءة المالية والأفراد والجهات ذوي الخبرة في مجال الأوراق المالية لعدد ٢٦٥,٦٥٣,٦٥٨ سهم تمثل نسبة ٩٠٪ من عدد الأسهم المطروحة للبيع. ومن الجدير بالذكر أنه سيتم تخصيص مبلغ ٧٠٠ مليون جنيه من حصيلة الطرحين العام والخاص لزيادة رأس مال الشركة في زيادة مغلقة مقتصرة على المساهمين الباعين بما يعادل عدد ٩٥,١٠٨,٦٩٦ أسهم.

ولمزيد من التفاصيل الخاصة بعملية الطرح العام، يمكنكم الإطلاع على نشرة الطرح العام المعتمدة من هيئة الرقابة المالية، والمتاحة حالياً على الموقع الإلكتروني للشركة.

وقد قامت ثروة كابيتال القابضة بتعيين شركة بلتون لترويج وتغطية الاكتتابات كمدير الطرح والمنسق العالمي ومكتب معنون بيسيوني للمحاسبة والاستشارات القانونية كمستشار ماليا للطرح.

—انتهى—

لمزيد من المعلومات عن الطرح، يرجى الإتصال ب:

ثروة كابيتال القابضة

سارة حسني

مدير علاقات المستثمرين

+20 1000 473 078

ir@sarwa.capital

مدير الطرح

محمد الأخضر

المدير التنفيذي

بلتون لترويج وتغطية الإكتتاب

+20 2 24616809

melakhdar@beltonefinancial.com

نبذة عن ثروة كابيتال

ثروة كابيتال القابضة مجموعة رائدة في تقديم الحلول والخدمات التمويلية حيث تتولى إدارة مجموعة من الشركات تقدم من خلالها مجموعة متكاملة من المنتجات والخدمات التمويلية. تتبنى ثروة كابيتال منهجا مبتكرا لضمان تقديم خدماتها بأعلى جودة خدمة وأسهل إجراءات مما حفظ لها الريادة على مدار السنوات في تقديم برامج تمويلية متنوعة لتمويل شراء السيارات الجديدة والمستعملة عن طريق برامج كونتكت لتقسيم السيارات إضافة الى تميز برنامج كونتكت للتشطيب وبرامج تمويل السلع المعمرة من خلال شبكة getGO وبرامج تمويل الشركات الصغيرة من خلال شركة بلس للتأجير التمويلي مع خدمات أخرى تقدم للشركات ، إضافة الى كونها أول و أكبر مصدر لسندات التوريق في مصر في مختلف المجالات.

لمزيد من المعلومات www.sarwa.capital

Disclaimer

The Company and Beltone Investment Banking, S.A.E. ("Beltone") make any representation or warranty, express or implied, as to the accuracy or completeness of the information contained in this Announcement, including the suitability of the Shares for any particular investor, and nothing contained in this Announcement is, or should be relied upon as, a promise or representation by the Company or Beltone or their respective affiliates or advisors. This Announcement does not constitute, or form part of, any offer or invitation to sell, allot or issue, or any solicitation of any offer to purchase or subscribe for, any securities, nor shall it (or any part of it) or the fact of issue by the Company form the basis of, or be relied upon in connection with, or act as any inducement to enter into, any contract or commitment for securities. Any purchase or subscription for Shares pursuant to the Offering must be made only on the basis of the information contained in the offering prospectus or the public subscription notice (the "PSN") when it becomes available. As this Announcement is intended for advertising purposes, no reliance may be placed for any purpose whatsoever on the information or opinions contained in this Announcement or on its completeness, accuracy or fairness. No undertaking, representation, warranty or other assurance, express or implied, is made or given by or on behalf of the Company nor directors, officers, employees, agents or advisors or any other person as to the accuracy or completeness or fairness of the information or opinions contained in this Announcement and no responsibility or liability is accepted by them for any such information or opinions.

Persons reviewing this Announcement should note that it has not been independently verified and that Beltone is acting for the Company in relation to the Offering and for no one else and will not be responsible to anyone other than the Company for providing the protections afforded to their respective clients or for providing advice in relation to the Offering or the contents of this Announcement or any transaction, arrangement or matter referred to herein.

The distribution of this announcement and other information in connection with the Offering, may be restricted by law in certain jurisdictions, and persons into whose possession this announcement or any document or other information referred to herein comes should inform themselves about, and observe, any such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction.

In particular, this Announcement is not for distribution or being made available in or into the United States, Canada, Australia, Qatar, the Republic of Ireland, Kuwait, the Republic of South Africa or Japan or to any US persons ("US Persons") as defined in Regulation S ("Regulation S") under the US Securities Act of 1933, as amended (the "US Securities Act"). The Shares have not been registered under the US Securities Act, or under the securities laws of any state or other jurisdiction of the United States, and may not be offered or sold in the United States, or to, or for the account or benefit of, US Persons except in a manner fully compliant with the US Securities Act. The Shares have not been and will not be registered under the securities laws of Canada, Australia, Qatar, the Republic of Ireland, Kuwait, the Republic of South Africa or Japan. Accordingly, the Shares may not, subject to certain exceptions, be offered or sold, directly or indirectly in or into Canada, Australia, Qatar, the Republic of Ireland, Kuwait, the Republic of South Africa or Japan or to any national, citizen or resident of Canada, Australia, Qatar, the Republic of Ireland, Kuwait, the Republic of South Africa or Japan.

No person has been authorized to give any information or make any representations other than those contained in the PSN and, if given or made, such information or representations must not be relied upon as having been so authorized by the Company. The Company will comply with its legal obligation (if any) to publish a supplementary Announcement containing further updated information if so required by law or by any regulatory authority but assumes no further obligation to publish additional information.

Forward-looking Statements

Certain statements in this Announcement are not historical facts and are forward-looking statements. These forward-looking statements are subject to a number of risks and uncertainties, many of which are beyond the Company's control and all of which are based on the

Company's current beliefs and expectations in relation to future events. The forward-looking statements are typically identified by the use of forward-looking terminology, such as "believes", "expects", "may", "will", "could", "would", "should", "intends", "targets", "aims", "projects", "estimates", "plans", "assumes", "potentially" or "anticipates" or the negative thereof or other variations thereon or comparable terminology, or by discussions of strategy that involve risks and uncertainties. In addition, from time to time, representatives of the Company have made or may make forward-looking statements orally or in writing. Furthermore, such forward-looking statements may be included in, but are not limited to, press releases or oral statements made by, or with the approval of, an authorized executive officer of the Company. Forward-looking statements include statements concerning the Company's plans, objectives, goals, strategies, future events, future revenues or performance, capital expenditures, financing needs, plans or intentions relating to acquisitions, competitive strengths and weaknesses, business strategy and the trends anticipated in the industries and the political and legal environment in which the Company operates and other information that is not historical information. These forward-looking statements and other statements contained in this Announcement regarding matters that are not historical facts involve predictions. No assurance can be given that such future results will be achieved; actual events or results may differ materially as a result of risks and uncertainties facing the Company. Such risks and uncertainties could cause actual results to vary materially from the future results indicated, expressed or implied in such forward-looking statements. Prospective investors should be aware that a number of important factors could cause actual results to differ materially from the plans, objectives, expectations, estimates and intentions expressed in such forward-looking statements. When relying on forward-looking statements, prospective investors should carefully consider uncertainties and events. Such forward-looking statements speak only as of the date on which they are made. Accordingly, the Company does not undertake any obligation to update or revise any of them, whether as a result of new information, future events or otherwise other than as required by applicable laws or regulation. The Company does not make any representation, warranty or prediction that the results anticipated by such forward-looking statements will be achieved, and such forward-looking statements represent, in each case, only one of many possible scenarios and should not be viewed as the most likely or standard scenario. Neither the Company nor Beltone may give any assurance or accept any liability for the accuracy of the opinions set forth herein or as to the actual occurrence of any predicted developments. Accordingly, prospective investors should not rely on the forward-looking statements in this Announcement and must read the PSN in its entirety.