

## ثروة كابيتال القابضة تحصل على موافقة الهيئة العامة للرقابة المالية على طرح نسبة ٤٧,٢% من أسهمها في البورصة المصرية

- شركة ثروة كابيتال القابضة تحصل على موافقة الهيئة العامة للرقابة المالية على طرح نسبة ٤٧,٢% من الأسهم في البورصة المصرية
- الحد الأقصى لسعر السهم هو ٨,٥٠ جنيه حسب تقرير القيمة العادلة
- من المتوقع بدء التداول يوم الإثنين ١٥ أكتوبر ٢٠١٨

### القاهرة في ٢٩ سبتمبر ٢٠١٨

أعلنت شركة ثروة كابيتال القابضة للاستثمارات المالية طرح نسبة ٤٧,٢% من أسهم الشركة في البورصة المصرية بما يعادل ٢٩٥,١٧٠,٧٣١ سهم، وقد حصلت الشركة على موافقة الهيئة العامة للرقابة المالية في ٢٧ سبتمبر ٢٠١٨ على نشرة الطرح ودراسة القيمة العادلة التي حددت قيمة السهم بسعر ٨,٥٠ جنيه مصرى للسهم الواحد.

ومن المقرر تنفيذ الطرح على شريحتين: الشريحة الأولى تطرح للإكتتاب العام للجمهور من الأفراد الطبيعيين والإعتباريين لعدد ٢٩,٥١٧,٠٧٣ سهم تمثل نسبة ١٠% من عدد الأسهم المطروحة للبيع، وتطرح الشريحة الثانية طرح خاص للمستثمرين من المؤسسات المالية والأفراد ذوي الملاحة المالية والأفراد والجهات ذوي الخبرة في مجال الأوراق المالية لعدد ٢٦٥,٦٥٣,٦٥٨ سهم تمثل نسبة ٩٠% من عدد الأسهم المطروحة للبيع. على أن يخصص مبلغ ٧٠٠ مليون جنيه من حصيلة الطرح لزيادة رأس مال الشركة في زيادة مغلقة مقتصرة على المساهمين البائعين .

- حدد السعر الإسترشادي للطرح ما بين ٧,٠٤ جنيه و ٨,٠٠ جنيه للسهم الواحد بقيمة إجمالية للطرح ما بين ٢,١ مليار جنيه إلى ٢,٤ مليار جنيه.
- ومن المتوقع ان يتم الإعلان عن السعر النهائي للسهم يوم الخميس الموافق ٤ أكتوبر، الذي سيتم تحديده بناء على آلية البناء السعري (Book Building) .
- على ان يفتح باب الإكتتاب العام يوم الأربعاء الموافق ٣ أكتوبر وحتى الأربعاء الموافق ١٠ أكتوبر ٢٠١٨
- ومن المتوقع أن يبدأ التداول يوم الإثنين الموافق ١٥ أكتوبر ٢٠١٨.

ومن الجدير بالذكر أن الشركة قد اتمت الجولة الترويجية للطرح محليا ودوليا، وذلك مرورا بالولايات المتحدة الأمريكية والمملكة المتحدة وجنوب افريقيا إضافة الى الإمارات العربية المتحدة والمملكة العربية السعودية حيث لاقى الطرح اهتماما قويا من المستثمرين المحليين والدوليين.

وقد قامت ثروة كابيتال القابضة بتعيين شركة بلتون لترويج وتغطية الإكتتابات كمدير الطرح والمنسق العالمي ومكتب معتوق بيسيوني للمحاماه والاستشارات القانونية كمستشار ماليا للطرح.

—انتهى—

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لمزيد من المعلومات [www.sarwa.capital](http://www.sarwa.capital)

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